



WHITE SWAN

Wealth Management

Head Office address:

82 Whitton Road, Twickenham, Middlesex, TW1 1BS

Mobile: 07557 239911

Office no: 0208 241 3144

Dear Sir/Madam

Letter of Authority & Request for Details of Existing Plan

Name of Provider	
Policyholder name	
Date of Birth	
Policyholder address	
National Insurance Number	
Policy Type	
Policy Number	

I would appreciate the information as soon as possible. The client has provided me with authority to request this information now, and for any more information I may need on this plan in future. (See below).

Yours faithfully

Andreas Moench, ACII, FPFS

Chartered Financial Adviser,

White Swan Wealth Management are an appointed representative of Quilter Financial Services. Quilter Financial Services is a holding company, subsidiaries of which are authorised and regulated by the Financial Conduct Authority.

FCA number: 1011182

Please send information to : **82 Whitton Road ,Twickenham , Middx TW1 1BS**

Telephone : 07557 239911

Client Authority:

I authorise and give permission for you to provide my financial adviser with the requested information.

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(Client Signature)

Date ____/____/____

